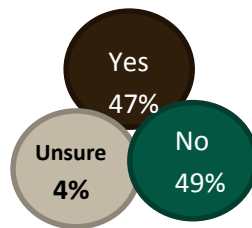


2015 Business Climate Survey

1

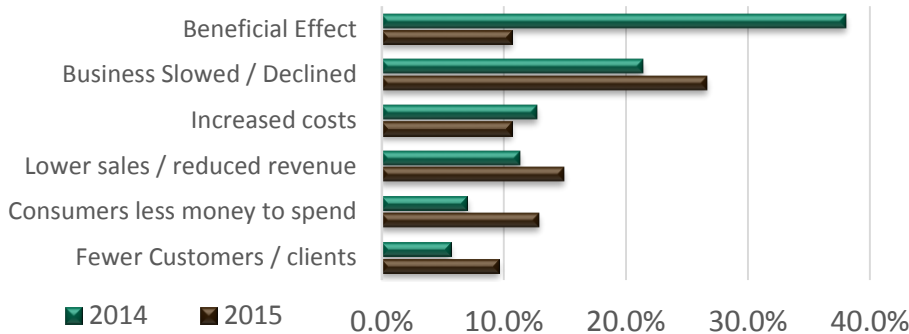
Businesses affected by the global economic situation.



MNP LLP partnered with the Greater Saskatoon Chamber of Commerce to take an active leadership role in the community. The Survey focuses on the business confidence of local business leaders as well as other factors related to doing business in Saskatoon and area.

2

How have businesses been affected by the global economic situation.

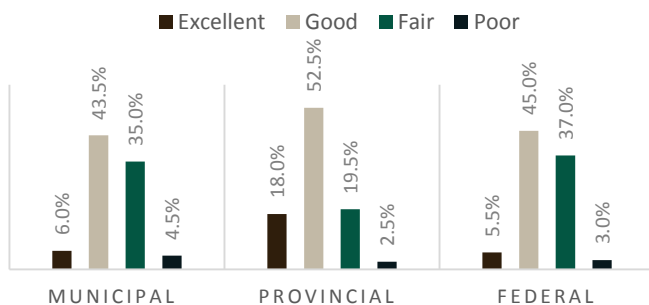


The survey sample includes 200 business leaders based off a list of over 1356 Chamber Members. The list included; business owners, CEOs, presidents, executive directors and designated senior corporate officers from across all industry sectors in Saskatoon and the surrounding areas.

The survey was conducted by a third party company, PRA Inc. under the guidance of MNP and the Greater Saskatoon Chamber of Commerce. The telephone interviews were conducted between April 7th, 2015 and April 28th, 2015.

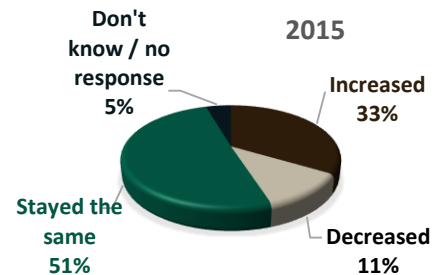
3

The action the (Government) has taken in creating a good climate for business.

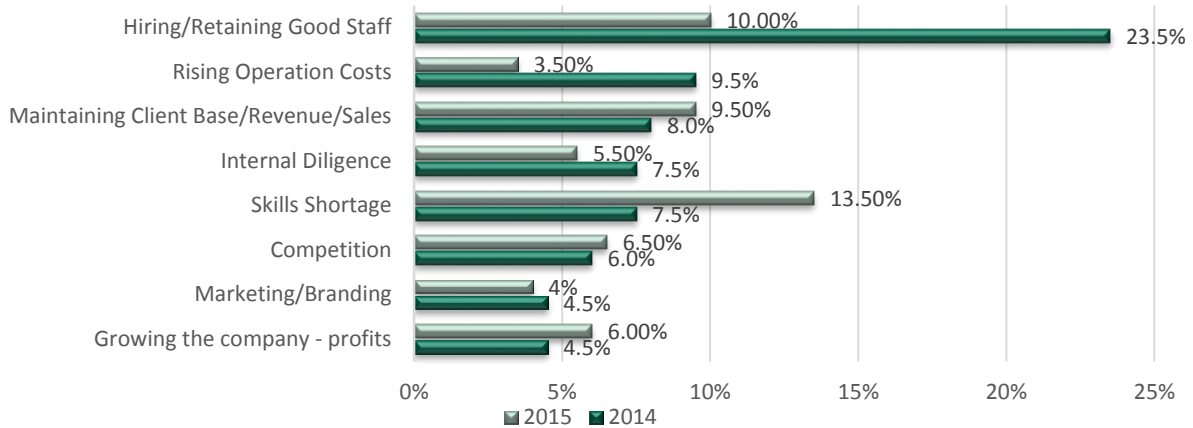


4

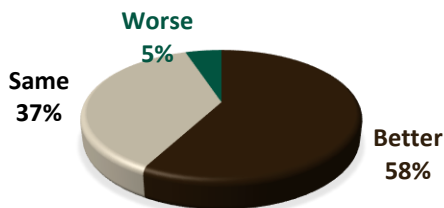
Have your capital investments into your business increased, decreased, or stayed the same over the last 12 months.



5 Greatest challenges facing companies over the next 12 months.

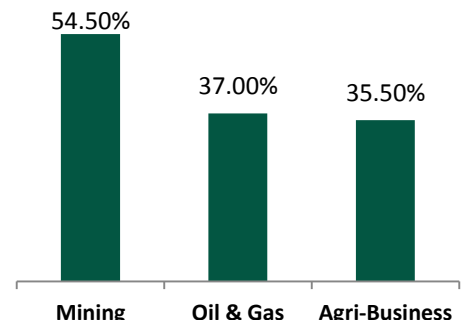


6 In the next year, do you expect your company to be performing better, the same, or worse?



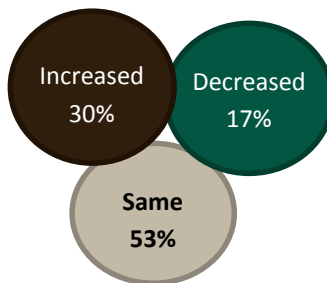
84% of business leaders believe that road maintenance & snow removal are a high or urgent priority for the city when deciding how to spend its budget.

7 The top three contributors to the future economic development and growth in Saskatchewan



Business leaders agree that the four of the best economic success or initiatives that have occurred in the Saskatoon area are: (1) South Bridge (2) Downtown revitalization (3) Circle Drive and (4) River landing.

8 Have the numbers of people you employ increased, decreased, or stayed the same in the past 12 months.



54.5% of business leaders think that over the next two years, any municipal property tax increase should be limited to the rate of inflation.

67.5% of business leaders believe that fire and police services are a high or urgent priority for the city when deciding how to spend its budget.

